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I, Peter K. Trzyna (Reg. No. 32, 601), hereby certify that this paper or fee is being deposited with the United States Postal Service "Express Mail Post Office to Addressee" service under 37 CFR 1.10 on the date indicated below and is addressed to the Commissioner of Patents and Trademarks, Washington, D.C. 20231 on the date set forth below:

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Peter K. Trzyna (Reg. No. 32,601)

Date: 23 Nov 1998

PATENT

Paper No. 1

File No. NewMrktP98-1

**IN THE UNITED STATES PATENT AND TRADEMARK OFFICE**

| | | |
|---|---|---|
| Inventors | : | Anthony F. Herbst and Wayne F. Perg |
| Serial No. | : | |
| Filed | : | November 23, 1998 |
| For | : | DIGITAL COMPUTER SYSTEM AND METHODS FOR MANAGING AN AUCTION MARKET FOR PREFERRED-RETURN SECURITIES |
| Group Art Unit | : | |
| Examiner | : | |

The Commissioner of Patents and Trademarks
Washington, D.C. 20231

**TRANSMITTAL LETTER**

S I R :

Transmitted herewith for filing in the above-identified patent application is the following:

1. Above-referenced patent application having 33 pp. of specification, including claims and an abstract, plus Fig.s 1-3F (11 sheets);
2. Combined Declaration and Power of Attorney;
3. Verified Statement Claiming Small Entity Status;
4. Assignment and PTO Assignment Cover Sheet;
5. Check for fees: $796 (basic filing fee of $395 + fee for 3 independent claim in excess of 3 X $41 + fee for $143 claims in excess of 20 at $11 per claim, plus $135 for a multiple dependent claim; and
6. Check for fees: $40 for an assignment recordation fee.

The Commissioner is hereby authorized to charge any fees associated with the above-identified patent application or credit any overcharges to Deposit Account No. 50-0235.

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Respectfully submitted,

Date: 23 Nov 1998

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